

SERVICE ID
CLIENT ID
TASK ID

File note – Signing will

General information

Client details

Full name:

Date of birth:

Date of signing:

Time of signing:

Place of signing:

Who is present for signing:

- Solicitor went through the will
- Client understood the contents of the will and it reflects their wishes
- Client wants to sign the will and it's a true account of what they want done with their estate.
- We will not hold the original, but we will keep a copy

Time spent with client:

Legal Practitioner name:

Legal Practitioner signature:

Date:

Responsible / Nominated Person signature:

Date:
